

# Additional information

## Information on investment real estate properties

	City of Zurich		Rest of Canton Zurich		Other regions		Total real estate		
	2019*	2018*	2019*	2018*	2019*	2018*	2019*	2018*	
<b>Residential real estate</b>									
Number	6	6	11	11	4	4	21	21	
Living space	'000 m <sup>2</sup>	22	22	93	93	18	18	133	133
Vacancy rate <sup>1</sup>	%	1.2	0.7	4.9	2.7	1.4	2.0	3.8	2.1
Rental income	CHF million	4.1	4.1	10.8	10.1	2.5	2.5	17.5	16.7
Earnings on property <sup>2</sup>	CHF million	3.7	4.0	9.5	8.1	1.8	2.1	15.0	14.2
Gross yield	%	3.7	3.9	3.8	4.1	4.2	4.5	3.8	4.1
Net yield <sup>3</sup>	%	3.3	3.8	3.3	3.3	3.1	3.8	3.3	3.5
Acquisition value	CHF million	144.0	144.0	375.7	375.0	84.4	84.3	604.0	603.3
Market value	CHF million	235.4	224.9	572.3	569.2	116.7	116.7	924.4	910.8
Average market value by property	CHF million	39.2	37.5	52.0	51.7	29.2	29.2	44.0	43.4
Change in market value <sup>4</sup>	CHF million	10.4	0.7	2.5	0.4	0.0	0.0	12.9	1.1
<b>Commercial real estate</b>									
Number	19	19	16	16	9	9	44	44	
Floor space	'000 m <sup>2</sup>	317	317	226	226	90	90	633	633
Floor space <sup>1</sup>	%	0.4	0.9	1.8	3.0	3.8	4.1	1.5	2.0
Rental income	CHF million	44.5	45.3	26.1	26.0	14.5	9.9	85.1	81.2
Earnings on property <sup>2</sup>	CHF million	38.9	42.0	23.8	23.5	13.5	9.2	76.2	74.7
Gross yield	%	5.0	5.1	5.5	5.4	6.3	5.1	5.3	5.2
Net yield <sup>3</sup>	%	4.4	4.8	5.0	4.9	5.9	4.7	4.8	4.8
Acquisition value	CHF million	1 612.2	1 608.7	987.4	987.4	531.6	531.6	3 131.2	3 127.7
Market value	CHF million	1 799.4	1 773.6	948.1	956.7	457.6	460.7	3 205.1	3 191.0
Average market value by property	CHF million	94.7	93.3	59.3	59.8	50.8	51.2	72.8	72.5
Change in market value <sup>4</sup>	CHF million	22.3	9.5	-8.6	-0.1	-2.8	-4.8	10.9	4.6
<b>Investment real estate under construction</b>									
Number	2	2	-	-	-	-	2	2	
Land area	'000 m <sup>2</sup>	9	9	-	-	-	9	9	
Acquisition value	CHF million	56.9	47.1	-	-	-	56.9	47.1	
Market value	CHF million	73.7	58.1	-	-	-	73.7	58.1	
Change in market value <sup>4</sup>	CHF million	5.9	3.8	-	3.4	-	5.9	7.2	
Investment volume	CHF million	117.5	120.1	-	-	-	117.5	120.1	

\* Should no further particulars be given, values referring to the income statement concern the 1<sup>st</sup> half-year, and balance sheet values the cut-off date on 30.06.2019 or 31.12.2018

<sup>1</sup> In percent of target rental income, cumulative as at cut-off date

<sup>2</sup> Rental income minus real estate expenses

<sup>3</sup> Rental earnings in percent of continued market value on 1 January

<sup>4</sup> From revaluation in first half-year 2019 or 2018, respectively

## Key share data

		1 <sup>st</sup> half-year 2019 resp. 30.06.2019	1 <sup>st</sup> half-year 2018 resp. 31.12.2018
Issued share capital on cut-off date	CHF million	15.9	15.9
Authorised capital on cut-off date	CHF million	1.0	1.0
Conditional capital on cut-off date	CHF million	2.7	2.7
Issued shares on cut-off date	number	15 942 821	15 942 821
Treasury shares on cut-off date	number	55 738	57 055
Outstanding shares on cut-off date <sup>1</sup>	number	15 887 083	15 885 766
Outstanding shares on average <sup>2</sup>	number	15 886 232	15 887 687
Share price high	CHF	172.00	168.10
Share price low	CHF	152.50	154.10
Share price on cut-off date	CHF	168.00	153.10
Market capitalisation on cut-off date <sup>3</sup>	CHF million	2 669.0	2 432.1
Average trading volume per day (on exchange)	number shares	19 986	23 273

<sup>1</sup> Number of issued shares minus treasury shares

<sup>2</sup> Average number of shares outstanding according to IAS 33

<sup>3</sup> Share price on cut-off date multiplied by the number of outstanding shares on cut-off date

## Share statistics

Share type	Registered share
Par value per share	CHF 1
Securities number	883 756
SIX symbol	ALLN
ISIN	CH0008837566
Bloomberg	ALLN SW
Reuters	ALLN.S

## Shareholder structure as at 30 June 2019

Number of shares	Number of shareholders	Number of shares	%
> 478 284 shares (> 3%)	6	3 898 012	24.4%
100 001–478 284 shares	18	3 861 336	24.2%
10 001–100 000 shares	104	3 036 726	19.1%
1001–10 000 shares	370	1 109 038	7.0%
1–1000 shares	2 911	651 552	4.1%
<b>Total registered</b>	<b>3 409</b>	<b>12 556 664</b>	<b>78.8%</b>
Not registered		3 386 157	21.2%
<b>Total shares</b>		<b>15 942 821</b>	<b>100.0%</b>

45.6% of the share capital is owned by pension funds and insurance companies and 8.1% by natural persons. A further 25.1% is owned by other legal entities as well as investment funds, foundations and banks. 21.2% of the share capital has not been submitted for registration in the share register. Foreign investors own 7.3% (registered shares).